

2018 FALL BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the Spring and Fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Fall Issue.

AUGUST						
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Wednesday, August 1st

Application Deadline.

Wednesday, August 29th

Application approval (Board Meeting).

Thursday, September 13th

Preliminary opinions and loan agreements due from bond counsel of each borrower.

SEPTEMBER						
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Friday, September 14th

Last date for signing school contracts and rates in place for water districts. PUC approvals due.

Monday, October 1st & Tuesday, October 2nd

Maine Municipal Bond Bank Pricing.

OCTOBER						
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Wednesday, October 3rd

Maine Municipal Bond Bank Sale Meeting (Board Meeting).

Wednesday, October 17th

Final documents due from bond counsel.

Wednesday, October 31st

Pre-Closing.

NOVEMBER						
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Thursday, November 1st

Closing - Bond Proceeds Available (1:00 PM).

If you would like to participate in or have any questions regarding the 2018 Fall Bond Issue, please contact Toni Reed at 1-800-821-1113, (207) 622-9386 or tir@mmbb.com.

