

# MAINE MUNICIPAL BOND BANK

## 2024 FALL BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Fall Issue. Applications can be founded on our website at [www.mmbb.com](http://www.mmbb.com).

August						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

September						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

October						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

**Thursday, August 1<sup>st</sup> – Application Deadline**

**Wednesday, August 28<sup>th</sup> – Application Approval (Board Meeting)**

**Wednesday, September 11<sup>th</sup> – Preliminary opinions and loan agreements due from bond counsel of each borrower**

**Thursday, September 18<sup>th</sup> – Last date for signing school contracts and rates in place for water district. PUC approvals due**

**Week of September 30<sup>th</sup> – Maine Municipal Bond Bank Pricing**

**Thursday, October 24<sup>th</sup> – Final documents due from bond counsel**

**Wednesday, November 6<sup>th</sup> – Pre-closing**

**Thursday, November 7<sup>th</sup> – Closing – Bond proceeds available (1:00pm)**

If you would like to participate in or have any questions regarding the 2024 Fall Bond Issue, please contact Toni Reed at (207)622-9386 ext. 213 or [treed@mmbb.com](mailto:treed@mmbb.com).

