

MAINE MUNICIPAL BOND BANK

2024 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts four months. Below is the schedule for the Bond Bank's Spring Issue.

February						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29		

March						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

April						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

May						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Wednesday, February 7th - Application Deadline

Wednesday, March 13th - Application Approval (MMBB Board Meeting)

Monday, April 8th - Preliminary opinions and loan agreements due from bond counsel of each borrower

Wednesday, April 10th - Last date for signing school contracts and rates in place for water district. PUC approvals due

Week of April 22nd - Maine Municipal Bond Bank Pricing

Monday, May 13th - Final documents due from bond counsel

Wednesday, May 22nd - Pre-closing

Thursday, May 23rd - Closing - Bond proceeds available

If you would like to participate in or have any questions regarding the 2024 Spring Bond Issue, please contact Toni Reed at treed@mmbb.com or (207)622-9386 ext. 213.

