

MAINE MUNICIPAL BOND BANK

2027 SPRING BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts four months. Below is the schedule for the Bond Bank's Spring Issue. Applications can be found on our website at www.mmbb.com.

February						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

March						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

April						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

May						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Wednesday, February 3rd – MMBB Application Deadline

Wednesday, March 10th – Application Approval (MMBB Board Meeting)

Monday, April 5th – Preliminary opinions and loan agreements due from local bond counsel of each borrower-final loan term & amount due.

Wednesday, April 7th – Last date for signing school contracts and rates in place for water district. PUC approvals due if necessary.

Week of April 19th – Maine Municipal Bond Bank Pricing-final rates determined

Monday, May 10th – Final documents due from local bond counsel

Wednesday, May 19th – Pre-closing

Thursday, May 20th – Closing – Bond proceeds available

If you would like to participate in or have any questions regarding this bond issue, please contact Toni Reed at treed@mmbb.com or (207)622-9386 ext. 213.

