

MAINE MUNICIPAL BOND BANK

2024 FALL BOND ISSUE SCHEDULE

Capital financing through the Bond Bank's General Bond Resolution Program allows borrowers to take advantage of the Bond Bank's high investment grade rating, low interest rates and reduced issuance and post issuance costs. Traditionally twice a year, in the spring and fall, the Bond Bank will consolidate eligible applicants and engage in a bond sale. From application to receipt of funds the bond issuance process usually lasts three to four months. Below is the schedule for the Bond Bank's Fall Issue. Applications can be found on our website at www.mmbb.com.

August						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

September						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

October						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Thursday, August 1st – Application Deadline

Wednesday, August 28th – Application Approval (Board Meeting)

Wednesday, September 11th – Preliminary opinions and loan agreements due from bond counsel of each borrower

Wednesday, September 18th – Last date for signing school contracts and rates in place for water district. PUC approvals due

Week of September 30th – Maine Municipal Bond Bank Pricing

Thursday, October 24th – Final documents due from bond counsel

Wednesday, November 6th – Pre-closing

Thursday, November 7th – Closing – Bond proceeds available (1:00pm)

If you would like to participate in or have any questions regarding the 2024 Fall Bond Issue, please contact Toni Reed at (207)622-9386 ext. 213 or treed@mmbb.com.

